



Edgerton Hospital Capital Foundation (EHCF) has established the Lockwood Legacy Society to honor and recognize individuals who have named Edgerton Hospital as a beneficiary of their estate plans.

In 1918, inspired by the need she saw in her community, local nurse, Edith Lockwood, transformed her home into Edgerton's first hospital. At the time, the country was in the aftermath of WWI and the need for medical services was high. Nicknamed, "the Florence Nightingale of Edgerton," Edith Lockwood cared for nearly 2,000 patients and delivered over 200 newborns. Her selfless service to her community became the backbone of community health care which still exists today at Edgerton Hospital and Health Services.

As a member of the Lockwood Legacy Society, you join community members who have made a commitment to share our vision - to provide exceptional health care to the communities that we serve. And, just as importantly, as a member you will continue the tradition of service to others.



*Passionate People, **Compassionate** Care*

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Edgerton Hospital  
Capital Foundation

OUR VISION, SECURING THE FUTURE.



LOCKWOOD  
Legacy Society



Join us in Supporting  
Community Health Care

## MEMBERSHIP IN THE SOCIETY

Lockwood Legacy Society members are people who share a commitment to serving others through their philanthropic interests. They do this by creating a permanent fund during their lifetimes or by making deferred gifts or provisions in their wills to create a fund in the future. The financial health of Edgerton Hospital is greatly enhanced by the planned gifts it receives from generous donors who have a vision for continued excellence in community health care. Individuals who support the hospital through their estate planning demonstrate the same commitment to community service that Edith Lockwood embodied so many years ago.

## TYPES OF GIFTS

Membership in the **Lockwood Legacy Society** is accorded those individuals who have made a planned gift to the Edgerton Hospital Capital Foundation in one or more of the following ways:

### Wills & Bequests

A gift to the Edgerton Hospital Capital Foundation in your will allows you to retain your assets during your lifetime and/or the lifetime of your spouse. Designations may be made for a percent of your estate or a specific amount.

### Life Insurance

Transferring a life insurance to the ECHF can result in tax benefits for you and a generous gift to the hospital. The ECHF can also be named as a beneficiary of a policy.

### Charitable Trust

A charitable trust can provide income for you and/or your spouse while you are living. Thereafter ECHF can be named to receive the remainder of the assets or they can be split among multiple beneficiaries.

### Other Gifts

Other charitable gift options include a direct gift of cash, appreciated securities, retirement plans and living trusts. Please consult with your advisors on the best way to prepare an estate plan that fits your objectives.

### Designated Gifts

Unrestricted contributions allow ECHF to put your gift in the area that is most necessary. However, if you have a specific interest, you have the ability to designate your gift to benefit a certain department or program.

## RECOGNITION FOR YOUR GIFT

Most individuals who give a gift through their estate plan do not do so for recognition. However, we at Edgerton Hospital want to honor gifts that help secure the future of community-healthcare.

## MEMBERS OF THE LOCKWOOD LEGACY SOCIETY:

- Are recognized in Foundation publications, unless anonymity is preferred
- Are invited to special Foundation events and celebrations
- Can participate in community health educational programs
- Have access to staff for help with current and future charitable giving
- Enjoy the fellowship of others who share a commitment to improve health care in our community
- Enjoy the satisfaction of knowing their wishes for giving back to their community will be carried out in perpetuity

## SHARE YOUR GIFT INTENTIONS

If you have already made an estate gift to the Edgerton Hospital Capital Foundation, please let us know. Please complete and return the enclosed non-binding statement of intent. When we receive your signed statement of intent, you will be acknowledged as a member of the Lockwood Legacy Society.

It means so much to us to be able to thank you and show our appreciation. It also allows us to make sure your gift has been properly documented.

## FOR MORE INFORMATION

As always, the first step in any estate planning is to meet with your own attorney and/or financial advisor. The Edgerton Hospital Capital Foundation is here to assist you in any way necessary. Please contact us at 608-884-1401 to learn more about the **Lockwood Legacy Society**.

Edgerton Hospital Capital Foundation  
Tax ID # 20-3161048

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